

EXHIBIT A

WR GRACE & CO
COMPENSATION BY PROJECT CATEGORY
JUNE 1, 2011 - JUNE 30, 2011

Matter Code	Project Category	Hours	Amount
0013	Business Operations	46.3	\$ 34,742.50
0014	Case Administration	24.4	5,532.00
0015	Claims Analysis/Objections/Administration (Non-Asbestos)	2.9	2,073.50
0017	Committee, Creditors', Noteholders', or Equity Holders'	46.9	33,929.50
0018	Fee Application, Applicant	5.2	1,366.00
0019	Creditor Inquiries	2.8	2,344.00
0020	Fee Application, Others	2.1	523.00
0022	Environmental Matters/Regulations/Litigation	13.8	9,801.00
0035	Travel - Non Working	16.3	12,914.50
0036	Plan and Disclosure Statement	105.8	86,729.00
	Sub Total	266.5	\$ 189,955.00
	Less 50% Travel	(8.1)	(6,457.25)
	Total	258.4	\$ 183,497.75

STROOCK

INVOICE

DATE	July 11, 2011
INVOICE NO.	539928
CLIENT	W R Grace & Co
	7500 Grace Drive
	Columbia, MD 21044-4098

FOR PROFESSIONAL SERVICES RENDERED in the captioned matter for the period through June 30, 2011, including:

RE	Business Operations 699843 0013
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DATE	DESCRIPTION	NAME	HOURS
06/02/2011	T/c R. Higgins re: advice on potential acquisition (.1); attend to confidentiality agreement and acknowledgment, memo to LK and KP and o/c LK re: same (1.5).	Krieger, A.	1.6
06/02/2011	Review Confidentiality Agreement (.5); review AK memo re: same (.2); o/c AK re: Confidentiality Agreement (.4).	Kruger, L.	1.1
06/03/2011	Memorandum to LK, KP re: memorandum for the Committee re proposed acquisition and related confidentiality agreements (.4); t/c R. Higgins re: Committee review of agreement (.4); memoranda with Capstone re: 6/9/11 meeting (.2); exchanged memoranda with Debtors' counsel re: confidentiality agreement (.1).	Krieger, A.	1.1
06/06/2011	Memorandum to LK, KP re: acknowledgment of confidentiality agreement (.1); o/c LK re: same and memoranda with R. Higgins re: same (.3).	Krieger, A.	0.4
06/07/2011	Exchanged memoranda with J. Baer re: 6/10/11	Krieger, A.	0.3

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DATE	DESCRIPTION	NAME	HOURS
	meeting on Project Larch and documentation in advance (.2); memorandum to Capstone re: same (.1).		
06/09/2011	Attend to Project Larch presentation (.2); exchanged memoranda with J. Dolan re: Project Larch presentation and information request (.2).	Krieger, A.	0.4
06/10/2011	Attend Project Larch call with representatives for all parties (.7); follow-up t/c Capstone re: acquisition and issues to be addressed and preparation of additional information request (.7) and memorandum thereon (.6); attend to issues raised by proposed acquisition (.6); t/c Capstone re: rescheduling follow-up conference call with all representatives (.1); memorandum to Debtors' counsel re: rescheduling call (.1).	Krieger, A.	2.8
06/10/2011	Review memo re: Project Larch.	Kruger, L.	0.6
06/13/2011	Attend to Seller's confidential information memorandum and related material and exchanged memoranda with Debtors' counsel re: same.	Krieger, A.	2.1
06/13/2011	Confer AK re: Grace acquisition and review information.	Pasquale, K.	0.6
06/15/2011	Attend to Capstone's report re: 1st quarter 2011 financials (1.2); memorandum to Capstone re: same (.1); Attend to CIM for Project Larch, and information request (3.6); attend to issues and relevant case law (2.0).	Krieger, A.	6.9
06/15/2011	O/c with AK re: Project Larch.	Kruger, L.	0.2
06/16/2011	T/c J. Dolan re: Project Larch (.4); attend to issues (1.6); conference call with representatives for all parties (1.0); follow-up conference with Capstone re: acquisition (.5).	Krieger, A.	3.5
06/17/2011	Memorandum to LK, KP re: Project Larch information.	Krieger, A.	0.7
06/17/2011	Review AK memo re Larch information.	Kruger, L.	0.3

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DATE	DESCRIPTION	NAME	HOURS
06/19/2011	Attend to plan materials in connection with Project Larch analysis.	Krieger, A.	0.9
06/20/2011	Conference call with Capstone re: Project Larch and attend to issues raised (1.1); t/c J. Baer re: motion status and memorandum thereon (.2).	Krieger, A.	1.3
06/21/2011	Exchanged memoranda with Capstone re: Project Larch materials and Project Eddy transaction (.4); memorandum to Debtors' counsel re: Project Larch materials (.1); memoranda with LK, KP re: Project Larch (.7); memorandum to Debtors' counsel re: failure to receive Declarations supporting Larch motion (.1); memoranda to Capstone re: Declarations (.2); exchanged memoranda with creditors' counsel re: Larch motions (.2); exchanged memoranda with Capstone re: Project Eddy and review same (.2).	Krieger, A.	1.9
06/21/2011	Review memo from AK re: Larch project.	Kruger, L.	0.3
06/21/2011	Review documentation and motion re: Project Larch and emails re: same.	Pasquale, K.	1.2
06/22/2011	Memoranda to Debtors' counsel re: declarations supporting Larch motion (.1); attend to O'Connell and Rohen Declarations (.8); office conference L. Kruger re: acquisition (.2); attend to proposed Larch issues (1.4).	Krieger, A.	2.5
06/23/2011	Multiple memoranda with LK, KP re: Project Larch (.3); attend to issues and case law (4.3); t/c Capstone re: current analysis and outstanding information (.9).	Krieger, A.	5.5
06/23/2011	Review memo from AK re: Project Larch and liquidity issues.	Kruger, L.	0.4
06/23/2011	Telephone conference JPM re: acquisition; emails re: same, issues.	Pasquale, K.	0.5
06/24/2011	Memoranda with LK, KP re: Larch motion (.6); attend to issues and case law (5.9).	Krieger, A.	6.5
06/24/2011	Review AK memo re: Larch Motion (.3); review Project Larch Motion (.4).	Kruger, L.	0.7

STROOCK

DATE	DESCRIPTION	NAME	HOURS
06/24/2011	Emails re: acquisition issue.	Pasquale, K.	0.2
06/29/2011	Discussion with J. Baer re: proposed acquisition and follow-up discussion with KP (.2); memoranda with Capstone re: proposed acquisition (.2).	Krieger, A.	0.4
06/30/2011	Memoranda with J. Baer re: extended objection deadline to Project Larch Motion (.2); memoranda to L. Kruger, K. Pasquale and Capstone re: same (.2).	Krieger, A.	0.4
06/30/2011	Review Capstone report re: acquisition.	Pasquale, K.	1.0

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	39.2	\$ 715	\$ 28,028.00
Kruger, Lewis	3.6	995	3,582.00
Pasquale, Kenneth	3.5	895	3,132.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 34,742.50
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TOTAL FOR THIS MATTER	\$ 34,742.50
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STROOCK

RE	Case Administration 699843 0014
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DATE	DESCRIPTION	NAME	HOURS
06/01/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	0.7
06/02/2011	Obtain and circulate recently docketed pleadings in main case (.3); review case file documents (2.8).	Mohamed, D.	3.1
06/03/2011	Monitor appeals case docket no. 11-199.	Mohamed, D.	0.2
06/06/2011	Memoranda with DM re: request for document.	Krieger, A.	0.1
06/06/2011	Obtain and circulate recently docketed pleadings in main case (.3); monitor district court appeals case no. 11-199 (.2).	Mohamed, D.	0.5
06/07/2011	Obtain and circulate recently docketed pleadings in main case (.5); research and obtain documents for attorney review (.8); review case file documents (1.1).	Mohamed, D.	2.4
06/08/2011	Obtain and circulate recently docketed pleadings in main case (.3); obtain recent pleadings re: district court case no. 11-199 for attorney review (.4).	Mohamed, D.	0.7
06/09/2011	Obtain and circulate recently docketed pleadings in main case (.5); prepare documents for attorney review (.7); obtain and circulate recent pleadings filed re: appeals case no. 11-199 (.3).	Mohamed, D.	1.5
06/10/2011	Obtain and circulate recently docketed pleadings in main case (.6); monitor appeals case docket no. 11-199 (.1).	Mohamed, D.	0.7
06/13/2011	Obtain and circulate recently docketed pleadings in main case (.8); research and obtain documents for attorney review (.5); monitor	Mohamed, D.	1.4

STROOCK

DATE	DESCRIPTION	NAME	HOURS
	appeals case docket no. 11-199 (.1).		
06/15/2011	O/c DM and attend to docket notices re: appeals transmitted.	Krieger, A.	0.2
06/15/2011	Obtain and circulate recently docketed pleadings in main case (.9); research re: recently filed appeals (.5).	Mohamed, D.	1.4
06/16/2011	O/c DM re: multiple docket entries.	Krieger, A.	0.3
06/16/2011	Obtain and circulate recently docketed pleadings in main case (1.0); research re: recent appeals (.4); obtain recent pleadings re: district court case no. 11-199 for attorney review (.7).	Mohamed, D.	2.1
06/17/2011	Obtain and circulate recently docketed pleadings in main case (.4); obtain recent filings re: case no. 11-199 for attorney review (.2).	Mohamed, D.	0.6
06/20/2011	Exchange emails with D. Mohamed re: creditor inquiry on Schedule F claim.	Krieger, A.	0.1
06/20/2011	Research re: scheduled claim of creditor (.5); monitor appeals case docket no. 11-199 (.1).	Mohamed, D.	0.6
06/21/2011	Obtain and circulate recently docketed pleadings in main case (.7); research re: filing of Capstone's CNOs for fee applications (.4).	Mohamed, D.	1.1
06/22/2011	Obtain and circulate recently docketed pleadings in main case (.8); obtain recent pleadings re: appeals case no. 11-199 for attorney review (.3).	Mohamed, D.	1.1
06/24/2011	Obtain and circulate substantive pleadings in main and related cases, folder and distribute to A. Krieger, L. Kruger, K. Pasquale and M. Magzamen.	Azelby, C.	0.3
06/27/2011	Obtain and circulate substantive pleadings in main and related cases.	Azelby, C.	0.3
06/28/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	0.4
06/29/2011	Obtain and circulate recently docketed	Mohamed, D.	1.8

STROOCK

DATE	DESCRIPTION	NAME	HOURS
	pleadings in main case (.9); research case docket re: certain filings (.5); retrieve precedent briefs for attorney review re Appeals case no. 11-199 (.4).		
06/30/2011	Memoranda with D. Mohamed re: Court call arrangements for 7/6/11 hearing and thereafter cancellation thereof (.2); memorandum to M. Magzamen re: 6/28-29/11 argument transcript (.2); office conference D. Mohamed and e-mails with re: transcript of District Court hearings (.3).	Krieger, A.	0.7
06/30/2011	Obtain and circulate recently docketed pleadings in main case (.7); research re: hearing transcripts (.5); prepare documents for attorney review (.8); schedule A. Krieger to appear telephonically at 7/6/11 hearing (.1).	Mohamed, D.	2.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Azelby, Colleen	0.6	\$ 85	\$ 51.00
Krieger, Arlene G.	1.4	715	1,001.00
Mohamed, David	22.4	200	4,480.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 5,532.00
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TOTAL FOR THIS MATTER	\$ 5,532.00
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STROOCK

RE	Claims Analysis/Objections/Administration (Non-Asbestos) 699843 0015
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DATE	DESCRIPTION	NAME	HOURS
06/13/2011	Attend to notice of settlement of TIPA Patent Litigation and prepare information request to Debtors' counsel.	Krieger, A.	1.2
06/15/2011	Prepare information request with respect to the proposed settlement of litigation with Fosroc (.3); memoranda with Debtors' counsel re: same (.1).	Krieger, A.	0.4
06/22/2011	Memorandum to Debtors' counsel re: conference call to discuss proposed TIPA Patent Litigation Settlement.	Krieger, A.	0.1
06/30/2011	Preparation for conference call with Debtors' counsel re: Fosroc settlement (.5); conference call with Debtors' counsel re: proposed litigation settlement (.7).	Krieger, A.	1.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	2.9	\$ 715	\$ 2,073.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 2,073.50
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TOTAL FOR THIS MATTER	\$ 2,073.50
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STROOCK

RE	Committee, Creditors', Noteholders', or Equity Holders' 699843 0017
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DATE	DESCRIPTION	NAME	HOURS
06/02/2011	Attend to memorandum for the Committee re: acquisition under review, confidentiality agreement and acknowledgment.	Krieger, A.	0.7
06/03/2011	Revised memorandum for the Committee re: potential acquisition and related agreements.	Krieger, A.	0.8
06/06/2011	Memorandum for the Committee re: proposed Curtis Bay site settlement and attend to related case law (6.9); memorandum to the Committee re: unredacted confidentiality agreement for Project Larch (.4).	Krieger, A.	7.3
06/07/2011	Attend to Committee memorandum re: proposed Curtis Bay EPA settlement.	Krieger, A.	2.3
06/08/2011	Attend to Committee memorandum re: Curtis Bay EPA settlement.	Krieger, A.	1.2
06/09/2011	Attend to M. Berg comments to Committee memo (.1); attend to revised memorandum for the Committee re: Curtis Bay site claims (.4).	Krieger, A.	0.5
06/16/2011	T/c J. Dolan re: Capstone's report on Grace's first quarter performance.	Krieger, A.	0.1
06/20/2011	Attend to Committee memorandum re: proposed settlement of TIPA Patent Litigation.	Krieger, A.	2.9
06/21/2011	Review Larch acquisition motion and motion authorizing Larch motion and related documents to be filed under seal and memorandum to the Committee thereon (3.8); prepare Committee memorandum re: TIPA Patent Litigation Settlement (1.9).	Krieger, A.	5.7
06/22/2011	Prepare Committee Memorandum re: TIPA Patent Settlement (2.8); attend to Committee	Krieger, A.	5.4

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DATE	DESCRIPTION	NAME	HOURS
	Memorandum re: proposed settlement of natural resource damage claims at the Blackburn and Union Superfund Site (2.6).		
06/26/2011	Review Debtor's motion for approval of Consent Decree with US and Massachusetts and preparation of Committee memorandum thereon.	Krieger, A.	4.7
06/27/2011	Preparation of Committee memorandum re: Motion seeking approval for Consent Decree with US and Massachusetts (4.8); memoranda with Capstone re: Committee memorandum re: Larch acquisition (.1); review and comment on Capstone memorandum re: potential acquisition (2.2); extended telephone conference with Capstone re: same (1.4).	Krieger, A.	8.4
06/28/2011	Memoranda with Capstone re: Committee memorandum on proposed acquisition.	Krieger, A.	0.7
06/29/2011	Memoranda for the Committee re: conference call on District Court hearings and proposed acquisition.	Krieger, A.	0.6
06/30/2011	Prepare for Committee conference call (.6); office conference L. Kruger re: District Court arguments (.2); conference call with Committee re: District Court argument, proposed acquisition (.5); follow-up office conference L. Kruger, K. Pasquale re: Court hearing (.1); prepare revised Committee memorandum re: Fosroc settlement (2.5).	Krieger, A.	3.9
06/30/2011	Preparation for and Committee call with KP and AK re: 6/28 and 6/29 court hearing and project Larch (.7); review memo to Committee re: patent litigation settlement (.2).	Kruger, L.	0.9
06/30/2011	Prep for and conference call with committee re: Pasquale, K. status items.		0.8

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	45.2	\$ 715	\$ 32,318.00

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Kruger, Lewis	0.9	995	895.50
Pasquale, Kenneth	0.8	895	716.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 33,929.50
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TOTAL FOR THIS MATTER	\$ 33,929.50
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RE	Fee Application, Applicant 699843 0018
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DATE	DESCRIPTION	NAME	HOURS
06/07/2011	Review and revise May Fee Detail	Magzamen, M.	0.5
06/13/2011	Review and revise May Fee Detail.	Magzamen, M.	0.5
06/13/2011	Prepare draft of SSL's one hundred and twenty-second monthly fee application for attorney review.	Mohamed, D.	1.1
06/20/2011	Attend to May 2011 fee statement.	Krieger, A.	0.3
06/21/2011	Revise draft of SSL one hundred and twenty-second monthly fee application for attorney review.	Mohamed, D.	0.7
06/22/2011	Attend to May 2011 fee statement.	Krieger, A.	0.1
06/28/2011	Review SSL's one hundred and twenty-second monthly fee application for filing (.8); prepare notice and CoS re: same and forward to local counsel for filing (.6); prepare and effectuate service re: fee application (.6).	Mohamed, D.	2.0

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.4	\$ 715	\$ 286.00
Magzamen, Michael	1.0	320	320.00
Mohamed, David	3.8	200	760.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 1,366.00	

TOTAL FOR THIS MATTER	\$ 1,366.00
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RE	Creditor Inquiries 699843 0019
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DATE	DESCRIPTION	NAME	HOURS
06/07/2011	Memorandum to creditor re: case status inquiry.	Krieger, A.	0.4
06/09/2011	Telephone conference trade creditor re: status of confirmation and scenarios.	Pasquale, K.	0.5
06/20/2011	T/c creditor re: claim inquiry.	Krieger, A.	0.2
06/21/2011	Memorandum to Debtors' counsel re: inquiry from creditor.	Krieger, A.	0.1
06/27/2011	Telephone conference creditor re: confirmation status, equity market movement.	Krieger, A.	0.2
06/30/2011	Multiple telephone conferences creditors re: appeal oral argument.	Pasquale, K.	1.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.9	\$ 715	\$ 643.50
Pasquale, Kenneth	1.9	895	1,700.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 2,344.00
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TOTAL FOR THIS MATTER	\$ 2,344.00
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RE	Fee Application, Others 699843 0020
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DATE	DESCRIPTION	NAME	HOURS
06/07/2011	Review Capstone's eighty-seventh monthly fee application for filing (.7); prepare notice and CoS re: same and forward to local counsel for filing (.6); prepare and effectuate service re: fee application (.6).	Mohamed, D.	1.9
06/21/2011	Attend to fee applications for other professionals (.1); attend to Fee Auditors' report re: 39th quarterly applications (.1).	Krieger, A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.2	\$ 715	\$ 143.00
Mohamed, David	1.9	200	380.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 523.00
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TOTAL FOR THIS MATTER	\$ 523.00
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STROOCK

RE	Environmental Matters/Regulations/Litigation 699843 0022		
DATE	DESCRIPTION	NAME	HOURS
06/03/2011	Attend to proposed settlement with EPA re: Curtis Bay site, information request to Debtors' counsel and applicable case law.	Krieger, A.	3.4
06/06/2011	Memorandum to M. Berg re: Curtis Bay Settlement motion.	Krieger, A.	0.2
06/07/2011	Review notice of settlement and consent order for Curtis Bay facility (.8); draft email to A. Krieger discussing RCRA penalty policy (.6).	Berg, M.	1.4
06/07/2011	Multiple memoranda with R. Higgins and M. Berg re: Curtis Bay settlement with the EPA and additional information requested and responses thereto (1.9); attend to case law (1.8).	Krieger, A.	3.7
06/08/2011	Exchanged memoranda with R. Higgins re: 6/13/11 conference call (.1); memorandum to M. Berg re: same (.1); attend to relevant case law (1.4).	Krieger, A.	1.6
06/09/2011	Review and edit memo to Committee re: Curtis Bay settlement.	Berg, M.	0.3
06/13/2011	Conference call re: Curtis Bay settlement; telephone conversation with A. Krieger.	Berg, M.	0.5
06/13/2011	Conference call with Debtors' representatives and then follow-up t/c M. Berg re: Curtis Bay settlement with the EPA.	Krieger, A.	0.5
06/21/2011	Review proposed Blackburn site settlement of natural resources damages.	Krieger, A.	1.1
06/27/2011	Prepare additional information request for Debtors' counsel re: NRD Consent Decree.	Krieger, A.	0.5
06/30/2011	Preparation for conference call with Debtors' counsel re: Blackburn Consent Decree (.3);	Krieger, A.	0.6

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180 MAIDEN LANE, NEW YORK, NY 10038-4982 TEL 212.806.5400 FAX 212.806.6006 WWW.STROOCK.COM

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DATE	DESCRIPTION	NAME	HOURS
	conference call with Debtors' counsel re: NRD Consent Decree (.3).		

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Berg, Madelaine	2.2	\$ 685	\$ 1,507.00
Krieger, Arlene G.	11.6	715	8,294.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 9,801.00
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TOTAL FOR THIS MATTER	\$ 9,801.00
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STROOCK

RE	Expenses
	699843 0024

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 0.00
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MATTER DISBURSEMENT SUMMARY

Outside Messenger Service	\$ 102.57
Long Distance Telephone	2.78
Duplicating Costs-in House	79.30
Westlaw	1,646.98
Word Processing	72.00

TOTAL DISBURSEMENTS/CHARGES	\$ 1,903.63
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TOTAL FOR THIS MATTER	\$ 1,903.63
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RE	Travel - Non Working 699843 0035
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DATE	DESCRIPTION	NAME	HOURS
06/28/2011	Travel to and from Philadelphia for argument on confirmation objections before the District Court.	Krieger, A.	4.8
06/28/2011	Travel re: confirmation appeals hearing.	Pasquale, K.	3.5
06/29/2011	Travel to and from Philadelphia to attend the continued hearing before the District Court re: confirmation objections.	Krieger, A.	4.5
06/29/2011	Travel re: appeals oral argument.	Pasquale, K.	3.5

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	9.3	\$ 715	\$ 6,649.50
Pasquale, Kenneth	7.0	895	6,265.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 12,914.50
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TOTAL FOR THIS MATTER	\$ 12,914.50
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STROOCK

RE	Plan and Disclosure Statement 699843 0036
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DATE	DESCRIPTION	NAME	HOURS
06/01/2011	Attend to multiple emails re documents for joint binder (.2); attend to Plan Proponents' appellate briefs (6.0).	Krieger, A.	6.2
06/01/2011	Emails with PW re: record appendix issues (.2); review proposed appendix (.6); continue review of cases and revise outline (2.3).	Pasquale, K.	3.1
06/02/2011	O/c LK re: Plan Proponents' bank lender issues brief (.1); attend to Plan Proponents' main brief (5.6).	Krieger, A.	5.7
06/02/2011	Review plan proponents' brief (1.1); o/c AK re: plan proponents brief re: bank lender issues (.6).	Kruger, L.	1.7
06/06/2011	Attend to memoranda re: proposed joint document binder for Judge Buckwalter.	Krieger, A.	0.2
06/06/2011	Prep for oral argument and review case law.	Pasquale, K.	1.6
06/08/2011	Conference call with counsel for Bank Group, Debtors re: joint designation on documents (.4); follow-up o/c KP re: same (.1); attend to related subsequent emails (.2).	Krieger, A.	0.7
06/08/2011	Review draft appendix and conference call with debtors, PW re: same (.6); telephone conference M. Phillips re: same (.2); telephone conference A. Rosenberg re: same (.2).	Pasquale, K.	1.0
06/09/2011	Attend to joint binder material and discussed same with lenders' counsel (.6); attend to newly filed appellate reply briefs and pleadings (1.7).	Krieger, A.	2.3
06/09/2011	Review new Appellate Briefs and Reply.	Kruger, L.	1.1
06/10/2011	Attend to memoranda re: Lenders/Committee	Krieger, A.	4.0

STROOCK

DATE	DESCRIPTION	NAME	HOURS
	reply brief and revise and comment on draft brief (2.9); attend to joint binder materials and emails thereon (1.1).		
06/10/2011	Review draft reply brief.	Kruger, L.	0.6
06/10/2011	Review and revise draft reply brief (3.1) and emails with lenders' re: same (.3).	Pasquale, K.	3.4
06/11/2011	Attend to Appellants' Joint Reply Brief.	Krieger, A.	3.0
06/12/2011	Attend to Appellants' Joint Reply Brief.	Krieger, A.	4.1
06/13/2011	Attend to revisions to draft reply brief (2.1); attend to joint document binder for district court (.3); attend to motion for leave to reply and memoranda thereon (.4).	Krieger, A.	2.8
06/13/2011	Review draft revised Reply Brief.	Kruger, L.	0.4
06/13/2011	Revisions to draft reply brief and motion to file brief (2.8); emails re: same and record appendix issues (.8).	Pasquale, K.	3.6
06/14/2011	Review and comment on revised draft appellants' reply brief (2.5); final binder memoranda (.1).	Krieger, A.	2.6
06/14/2011	Review and revise next drafts of reply brief, motion for leave and emails re: same.	Pasquale, K.	2.8
06/15/2011	Review Briefs re: default interest.	Kruger, L.	0.4
06/15/2011	Prep for oral argument.	Pasquale, K.	2.2
06/16/2011	Attend to Judge Buckwalter orders allowing reply briefs.	Krieger, A.	0.1
06/16/2011	Review debtors' opp to reply brief and court orders.	Pasquale, K.	0.6
06/20/2011	Attend to BNSF's motion for leave to file a reply (.6); attend to Judge Gropper's 6/16/11 General Growth Properties' decision and impact on Class 9 appellate issues (.7); o/c KP re: GGP decision (.1); attend to proposed supplemental submission to Judge Buckwalter (.1).	Krieger, A.	1.5

STROOCK

DATE	DESCRIPTION	NAME	HOURS
06/20/2011	Review draft notice of supp. authority (Gen. Growth), review case and emails re: same.	Pasquale, K.	1.4
06/22/2011	Attend to material for appellate brief.	Krieger, A.	0.2
06/22/2011	O/c KP re: oral argument on 6/28.	Kruger, L.	0.2
06/22/2011	Telephone conference A. Rosenberg re: PPI argument; prep for 6/28/11 oral argument.	Pasquale, K.	2.3
06/23/2011	Review materials for 6/28/11 argument re: confirmation appeals.	Krieger, A.	1.0
06/23/2011	Preparation for 6/28/11 presentation.	Kruger, L.	0.2
06/23/2011	Prep for 6/28/11 oral argument.	Pasquale, K.	3.8
06/24/2011	Preparation of materials for 6/28/11 oral argument.	Krieger, A.	0.6
06/24/2011	O/c with KP re: oral argument.	Kruger, L.	0.2
06/24/2011	Prep for oral argument of appeal and telephone conference A. Rosenberg re: same.	Pasquale, K.	6.6
06/26/2011	Prep for oral argument.	Pasquale, K.	3.6
06/27/2011	Review State of Montana motion for leave to file reply (.1); attend to recent post-petition interest decision for potential application to arguments re: Grace (.4); attend to material for 6/28/11 argument (.8); office conference L. Kruger re: argument (.1).	Krieger, A.	1.4
06/27/2011	Review Appellate Briefs.	Kruger, L.	0.6
06/27/2011	Prep for oral argument (4.2); telephone conference with W. Katchen re: same (.2).	Pasquale, K.	4.4
06/28/2011	Attend hearing before the District Court re: confirmation arguments.	Krieger, A.	5.5
06/28/2011	Prep for and court hearings for confirmation appeals argument.	Pasquale, K.	6.5
06/29/2011	Attend continued hearing before the District Court re: confirmation objections, including those asserted by the Committee and the bank	Krieger, A.	5.5

STROOCK

DATE	DESCRIPTION	NAME	HOURS
	lender group.		
06/29/2011	T/c KP re: court hearing.	Kruger, L.	0.3
06/29/2011	Prep for and oral argument of appeals.	Pasquale, K.	5.5
06/30/2011	Telephone conference A. Rosenberg re: appeal.	Pasquale, K.	0.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	47.4	\$ 715	\$ 33,891.00
Kruger, Lewis	5.7	995	5,671.50
Pasquale, Kenneth	52.7	895	47,166.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 86,729.00
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TOTAL FOR THIS MATTER	\$ 86,729.00
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TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 189,955.00
TOTAL DISBURSEMENTS/CHARGES	\$ 1,903.63
TOTAL BILL	\$ 191,858.63

Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.